

# RESALE AND RECAPTURE WORKSHOP AGENDA

## **DAY 1**

### **9:00 – 9:15am Introductions & Overview**

- Welcome
- Introductions and Overview
- Course objectives
- Training goals

### **9:15 – 10:15am Homebuyer Program Requirements**

- Typical programs
- Eligible costs and properties
- Property standards
- Applicants and ownership
- Affordability restrictions
- Resale and recapture
- Consolidated Plan

### **10:15am – 10:30am Break**

### **10:30am – 12:00pm The Resale Approach**

- What is resale?
- Affordability period under resale
- Resale examples
- Resale requirements
- Implementing the resale approach
- Implementing the resale approach (cont.)
- Foreclose and Resale
- Repayment funds in IDIS

### **12:00pm - 1:15pm Lunch**

### **1:15pm – 2:15pm The Recapture Approach**

- What is recapture?
- Affordability period under recapture
- Recapture examples

### **2:15pm – 2:30pm Break**

### **2:30pm – 4:00pm The Recapture Approach (cont.)**

- Recapture requirements
- Implementing the recapture approach
- Foreclosure and Recapture
- Recaptured funds in IDIS

### **4:00pm – 4:15pm Wrap Up**

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## **DAY 2**

### **9:00 – 10:15am Written Agreements Overview**

- What is an agreement?
- Effective and ineffective written agreements (relating to long term affordability)
- Using written agreements as a management tool
- Timing and duration of written agreements
- Entities involved in written agreements and relationships
- Agreements and other related documents

### **10:15am – 10:30am Break**

### **10:30am – 11:15am Resale Agreements with Homebuyer**

- Required language and provisions
- Exercise

### **11:15am – 12:00pm Recapture Agreements with Homebuyer**

- Required language and provisions
- Exercise

### **12:00pm – 12:15pm Wrap up and Evaluations**